

The Future-Proof Acumatica Cloud ERP Infrastructure

Acumatica delivers a modern, full-function Enterprise Resource Planning (ERP) solution featuring a wide range of integrated business functions, including financials, customer relationship management, manufacturing, distribution, project management, construction, retail-commerce, and field services. Acumatica ERP leverages the capabilities of the Acumatica platform infrastructure of core components that operate in the background so users can focus on workflows, productivity, and business logic.

A PLATFORM BUILT FOR GROWTH

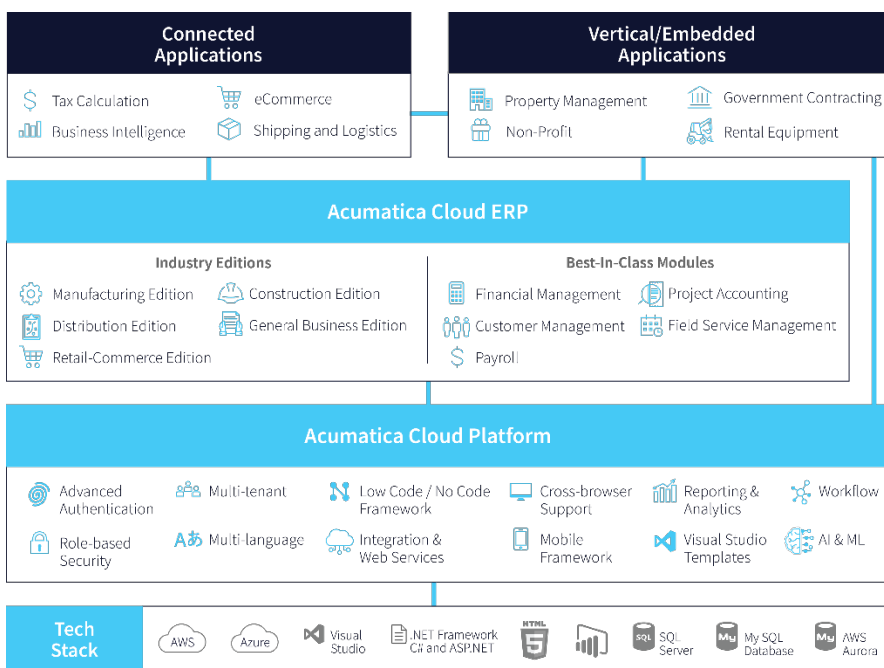
The Acumatica xRP platform is a versatile architectural framework and application development platform for building business applications. The platform empowers developers to tailor business processes and take advantage of technology such as artificial intelligence and machine learning. Because Acumatica's ERP platform technology uses standard web technologies and development languages, you can modify your business logic using the platform tools or a separate integrated development environment such as Microsoft Visual Studio.

A unique feature of the Acumatica platform is the unlimited user license model. Add as many users as you need with no additional license fees. Extend Acumatica to customers, vendors, and external business partners for connected collaboration.

Access Acumatica anytime, anywhere, on any device through secure web browsers or specialized, mobile applications.

The Acumatica platform is divided into two main categories: Application and System.

- System functions manage administration and configuration settings, such as security, multiple languages, multitenancy, and integration with external systems.
- Application functions control common access to application resources, such as reporting, document management, user interfaces, and notifications.



Acumatica Cloud ERP Platform Components

KEY BENEFITS

APPLICATION BENEFITS

- **Personalized displays** – Allow users to customize dashboards
- **Custom reporting** – Create custom reports and dashboards using data available from the system database
- **Work smarter, not harder** – Save time and minimize errors with automated workflows that work with your business processes
- **Be more productive** – Increase staff productivity with business workflows, documents, and email automation

SYSTEM BENEFITS

- **Anytime, anywhere access** – Provide 24/7 system access from any location on any device. Content automatically respond to screen sizes, orientations, and resolutions
- **Flexible configuration options** – Support multiple configuration options to match the way you do business, including single or multitenancy, numerous business entities, and cloud or on-premises deployments
- **Localization and international support** – Support multiple languages for offices in various countries
- **Data and platform security** – Keep sensitive company data secure by limiting user access. Define user access policies, control policies by user, and encode sensitive data
- **Audit user activity** – Monitor and audit user activities. Track changes made by users, who made the changes, and when these changes were made

APPLICATION FEATURES AND CAPABILITIES

User Interface	Create, configure, and maintain custom user interface elements and dashboards. Manage filter settings and change the structure (or site map) of Acumatica ERP.
Reporting	Design custom reports by selecting the report data from the Acumatica ERP system database, creating the report content, and saving the report.
Workflow	Optimize application workflows throughout the Acumatica suite with our workflow engine.
Multi-entity	Configure your organization's structure as a single branch or multiple branches with different reporting settings to suit complex reporting requirements and data consolidation needs. This module also helps your organization automate work and document assignments for approvals.
Notifications	Access all means of communication in your system: emails, event notifications, corporate announcements, activities, and tasks. Users can view all documents requiring their approval on a single form and set up personalized preferences.
Templates	Minimize input errors and save time when creating similar records with document templates and copy-and-paste options for most forms used for data entry.

SYSTEM FEATURES AND CAPABILITIES

Mobile	Support displays on any device, regardless of location. Automatically reflow content to respond to various screen sizes, orientations, and resolutions.
Multi-Language	Localize the system in multiple languages. Maintain the user interface and wikis in various languages if you have various locales. The default locale of Acumatica ERP is U.S. English.
Document Management	Create and manage organization wikis and wiki articles. The module helps you organize various file attachments along with their versions and storage settings.
Security	Manage local users, define and manage user types, administer user access to information, set up security policies, view audit trails of user activities, and manage digital certificates and database encoding. Customer visibility can be set by the company or branch to limit the visibility of customer records.
Web Services API	Import data during initial system implementation and support the seamless integration of Acumatica ERP with third-party applications and other enterprise information resources over the system's lifetime.
Multitenancy	Manage multitenancy configuration in Acumatica ERP and create, delete, and restore company snapshots.
Artificial Intelligence	Artificial intelligence with machine learning is used throughout the ERP application for automating accounts payable bills, expense matching, OCR scanning for business cards and other documents, and other business processes.

ABOUT EVERTEC

With more than 30 years of experience in ERP software, Evertec not only provides the most efficient ERP solution but also provides technical and accounting support during all phases of software implementation, operation, and maintenance to ensure a safe and accurate digital transformation of your operation. Transform the operation of your company with advanced technology from the technology leader in Puerto Rico.

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